

AGCT OVERVIEW





An ICTSI Group Company

ICTSI Global presence

ADRIATIC GATE CONTAINER TERMINAL IS PART OF THE ICTSI GROUP – A DYNAMIC COMPANY WITH A GLOBAL OPERATION PORTFOLIO IN MANAGING CONTAINER TERMINALS

A diagram showing ownership percentages. A box on the left contains the logos for International Container Terminal Services, Inc. and LUKARIJEKA. To the right, text indicates 51% ownership by ICTSI and 49% ownership by LUKA RIJEKA D.D. (PORT OF RIJEKA). A large white arrow points from this information towards the Adriatic Gate Container Terminal logo on the world map.

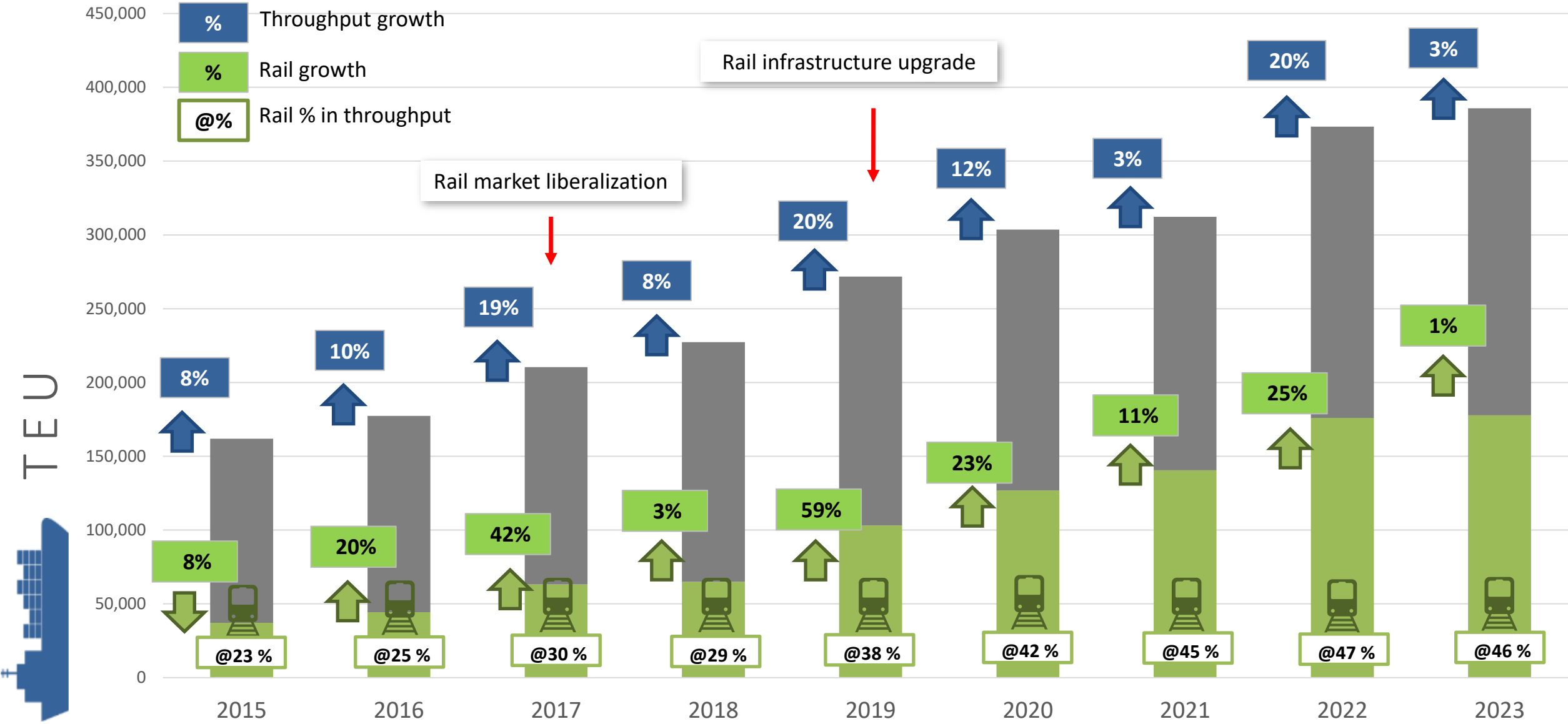
International Container Terminal Services, Inc. 51% ICTSI

LUKARIJEKA 49% LUKA RIJEKA D.D. (PORT OF RIJEKA)



ICTSI IS PRESENT IN 6 CONTINENTS, OPERATING 32 TERMINALS IN 19 COUNTRIES POSITIONED IN SOME OF THE WORLD'S MOST STRATEGIC TRADE AND TRAVEL ROUTES

AGCT volume growth



Terminal layout



- A – Berth 2 320 m Mainline vessel berth
- B – New Gate under EU guidelines
- C – Reefer area with 450 reefer plugs
- D – Rail Mounted Gantries to develop Rail to Central Europe
- E – Berth 1 300 m Quay - Feeder berth
- F – RO-RO ramp & general cargo area
- G – Border Inspection Point (BIP) Phyto-veterinarian inspection

Shipping lines currently calling AGCT



OCEAN ALLIANCE - DIRECT WEEKLY FE SERVICE



2M ALLIANCE - DIRECT FE WEEKLY SERVICE



COSCO AGT/PRS DIRECT - WEEKLY SERVICE FROM PIRAEUS



HAPAG LLOYD - WEEKLY SERVICE VIA DAMIETTA
DIRECT CONNECTION TO EGYPT & TURKEY



MSC - WEEKLY SERVICE VIA GIOA TAURO



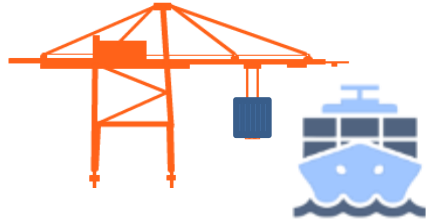
CMA CGM - WEEKLY SERVICE VIA MALTA
DIRECT CONNECTION TO TURKEY & LIBYA



INTERCONNECTING TO OTHER SERVICES

- ✦ ALL MAJOR SHIPPING LINES PRESENT
- ✦ AGCT ABLE TO ACCOMMODATE THE LARGEST CONTAINER VESSELS CURRENTLY PRESENT IN THE ADRIATIC

Competitive transit from Far East to CE & SEE



COSCO PRS	DAY 1 – loading in FE port
OCEAN Alliance	DAY 1 – loading in FE port
2M	DAY 1 – loading in FE port



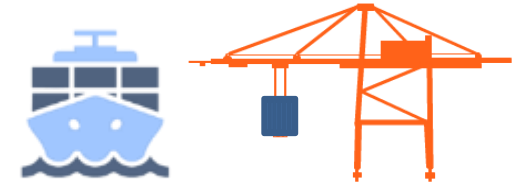
SEA VOYAGE



<30 DAYS
32 DAYS
45 DAYS



RIJEKA



MONDAY - discharge
WEDNESDAY – discharge
FRIDAY – discharge

RIJEKA



COSCO PRS	TUESDAY - rail or truck load
OCEAN Allinace	WEDNESDAY - rail or truck load
2M	SATURDAY - rail or truck load



CE DESTINATION



24 hrs travel time



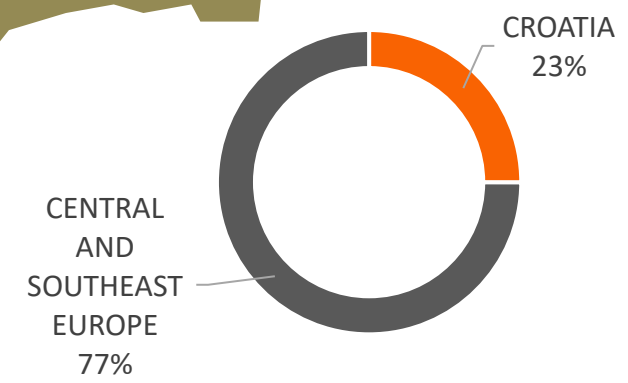
12 hrs travel time

TOTAL CYCLE FROM
26-33
DAYS



WEDNESDAY - Container @inland terminal / THURSDAY client pick up
THURSDAY - Container @inland terminal / FRIDAY client pick up
SUNDAY - Container @inland terminal / MONDAY client pick up

Central and Southeast Europe 77% of AGCT market



Regular rail connections to Central Europe

HUNGARY
Regular Weekly Services, up to 20 train pairs

- BUDAPEST MAHART – up to 8X WEEK
- BUDAPEST BILK – up to 14X WEEK
- BUDAPEST – CSEPEL(BUCS) – 2X WEEK

CROATIA
ZAGREB VRAPČE – 1X week
SLAVONSKI BROD – 1X WEEK

BIH
BRČKO – 1 X WEEK (Hž Cargo)
TUZLA – in announcement

AUSTRIA
ENNS – up to 2X WEEK -
VIENNA up to 2xWEEK

SERBIA
Regular Weekly Services, up to 25 train pairs:

- DOBANOVCİ (NELT) – up to 10 week
- S. MITROVICA – up to 8X WEEK
- PANČEVO (DPT) – 1-2x per week
- M-BOX (Niš) – 2x per week
- INĐIJA – 3x per week
- DP Novi Sad – in announcemet
- BATAJNICA – in announcement

CZECH
MELNIK – ad hoc –
PARDUBICE – ad hoc
PASKOV – 1 X WEEK

SLOVAKIA
DUNAJSKA STREDA – weekly – in progress
BRATISLAVA – ad hoc
ŽILINA – ad hoc

ROMANIA
ARAD – RAIL PORT ARAD
- upon request
ARAD – AFLUENT – 2x per week
(Metrans)

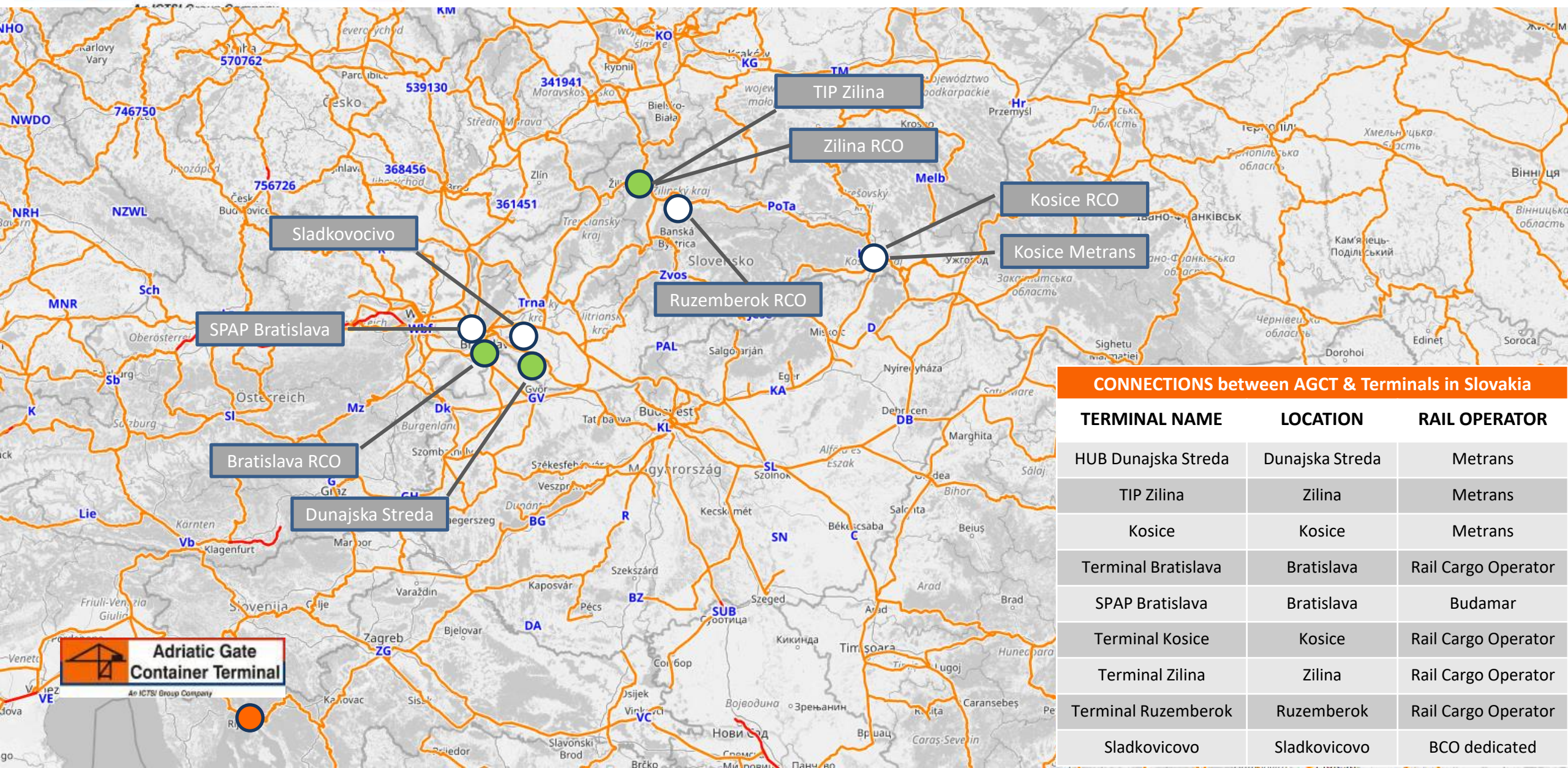


Gliwice

Arad,
Timisoara



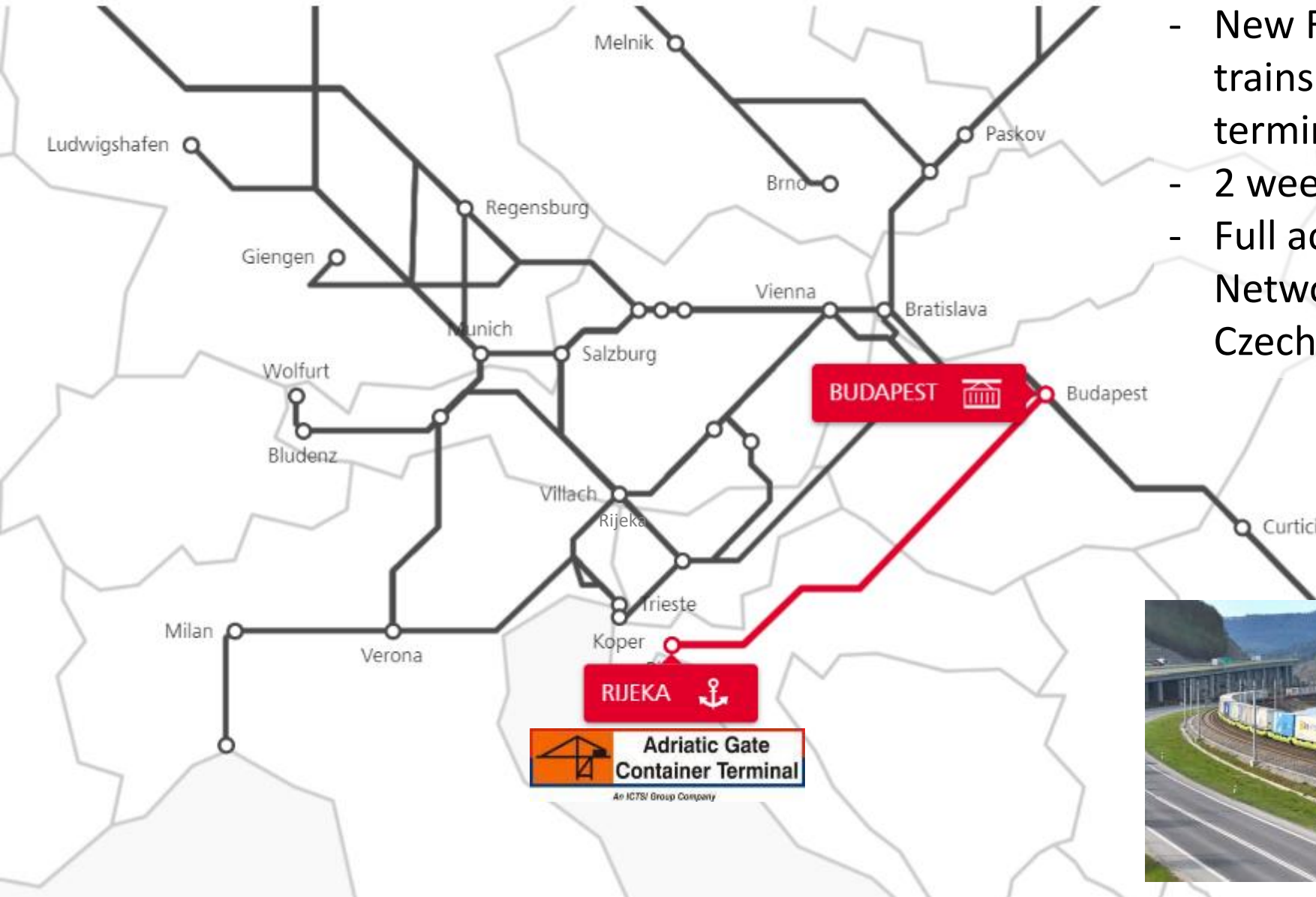
Intermodal hubs from Slovakia to AGCT



CONNECTIONS between AGCT & Terminals in Slovakia

TERMINAL NAME	LOCATION	RAIL OPERATOR
HUB Dunajska Streda	Dunajska Streda	Metrans
TIP Zilina	Zilina	Metrans
Kosice	Kosice	Metrans
Terminal Bratislava	Bratislava	Rail Cargo Operator
SPAP Bratislava	Bratislava	Budamar
Terminal Kosice	Kosice	Rail Cargo Operator
Terminal Zilina	Zilina	Rail Cargo Operator
Terminal Ruzemberok	Ruzemberok	Rail Cargo Operator
Sladkovicovo	Sladkovicovo	BCO dedicated

New Rail Cargo common train services from April 2023



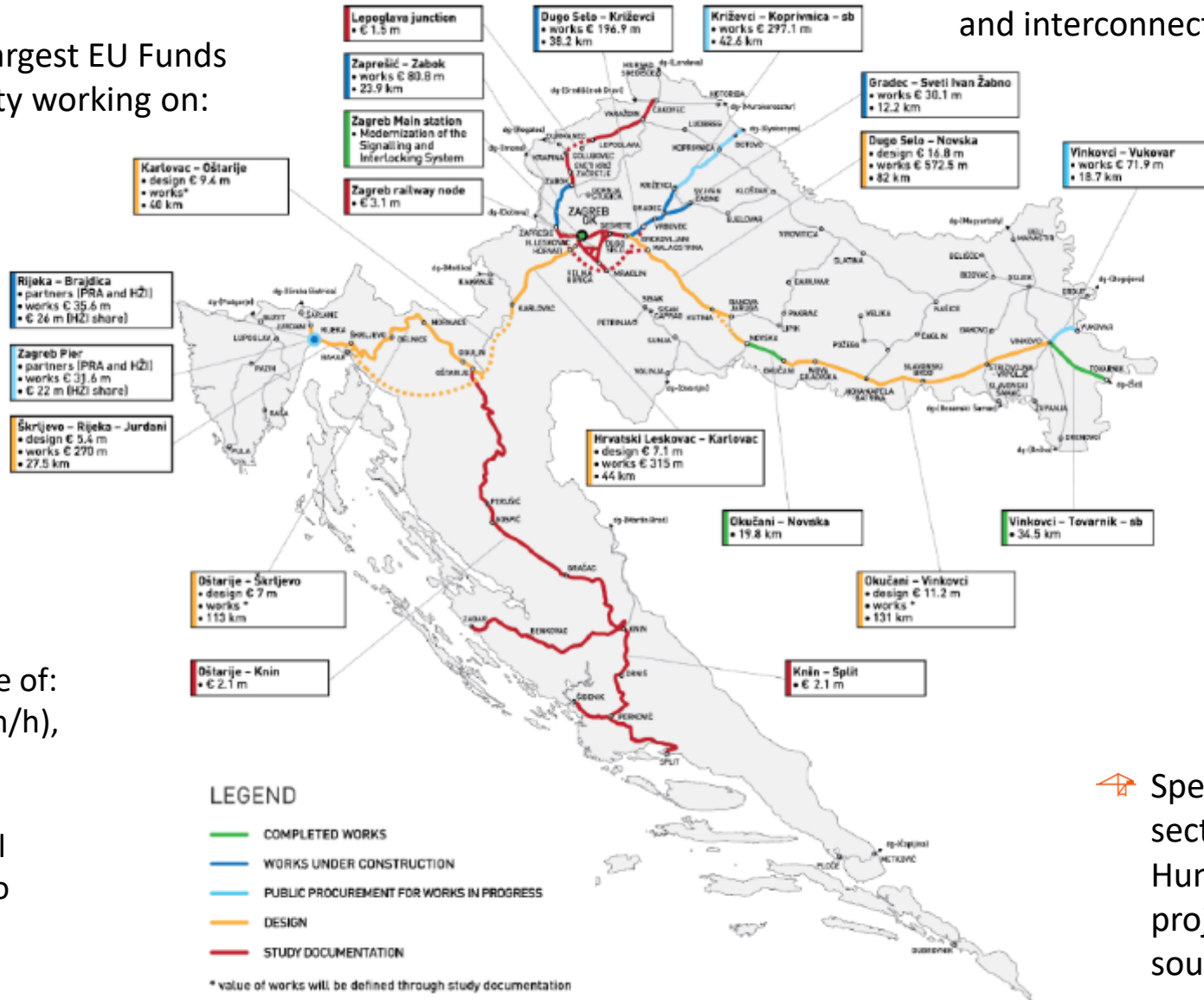
- New RCG Service common/public trains connecting Rijeka and BILK terminal in Budapest
- 2 weekly round trips
- Full access to all the terminals in RCG Network including Austria, Slovakia, Czech, Poland, Romania, Germany



🚧 **HŽ Infrastruktura**, the largest EU Funds user in Croatia is currently working on:

- 27 projects in different stages of preparation/ implementation
- **6 bn € total projects value**
- Modernization of **2 key corridors (RH1 & RH2)**

- 🚧 **Modernization** - increase of:
- speed (up to 160 km/h),
 - safety level
 - capacity
 - bottlenecks removal
 - better connection to ports



🚧 Port of Rijeka multimodal platform development and interconnection to AGCT: **35.6 mil project value**

🚧 Extension of the Mediterranean corridor towards Western Balkans – Croatian priority:

- Inclusion of connection Zagreb - Krapina Pragersko to connect two corridors Mediterranean and Baltic Adriatic
- Connection to Slovenia via Pivka (mentioned in the CEF II Regulation as comprehensive network)

🚧 Special attention on the railway section connecting Rijeka to Hungarian border, consisting of many projects financed from various sources (ERDF + CEF)



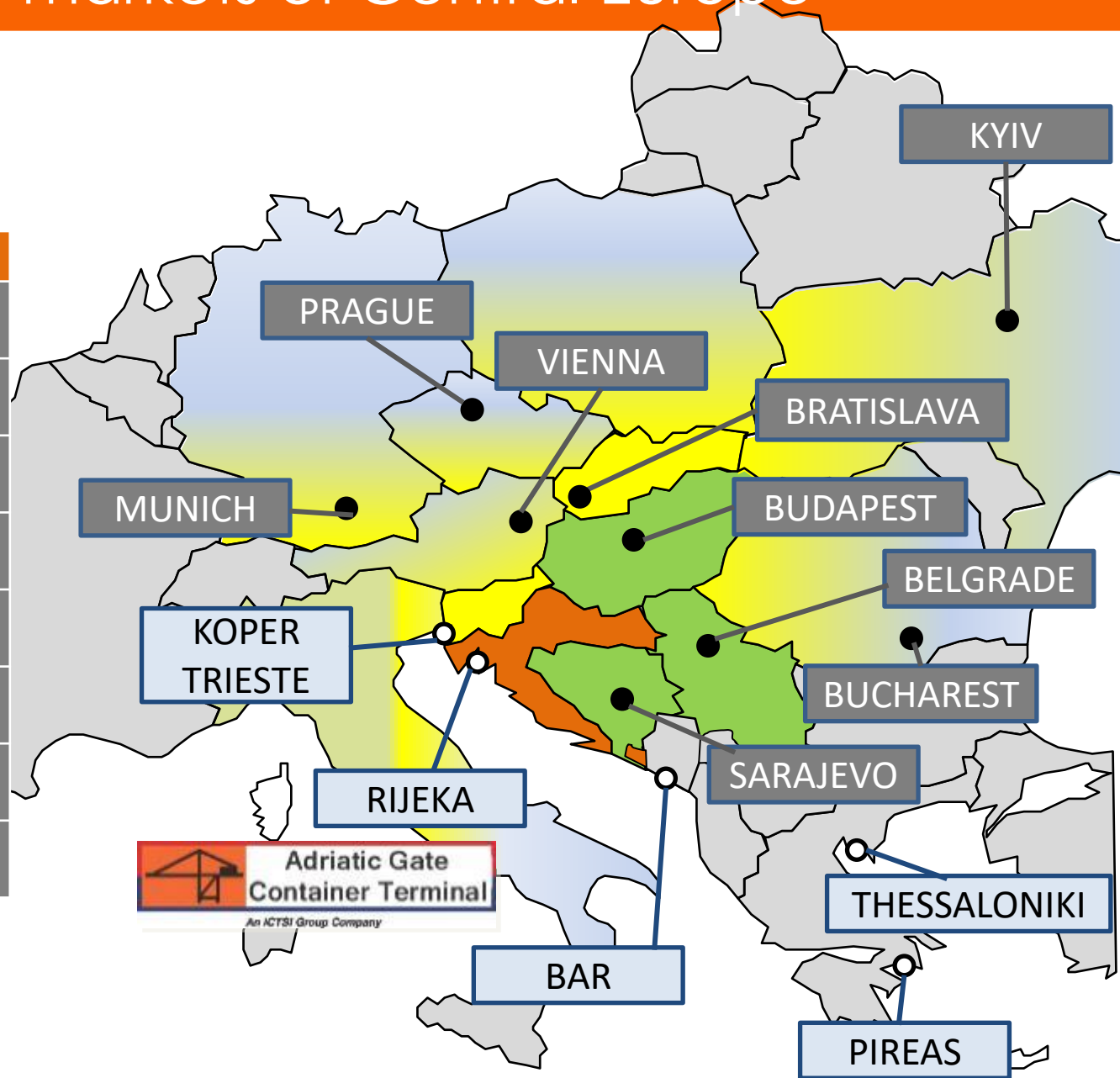
Closer to main markets of Central Europe

	Rijeka	Rotterdam	Antwerp	Hamburg	Bremen
Budapest, Hungary	507	1 411	1 348	1 159	1 194
Bratislava, Slovakia	563	1 281	1 221	961	998
Vienna, Austria	498	1 161	1 099	963	1 001
Belgrade, Serbia	552	1 787	1 724	1 540	1 570
Munich, Germany	515	840	777	775	805
Brno, Czech	622	1 161	1 098	845	875
Prague, Czech	820	913	894	640	670
Timisoara, Romania	783	1 696	1 633	1 449	1 479



Closer to main markets of Central Europe

	Rijeka	Koper	Trieste	Bar	Thessaloniki	Pireas
Budapest, Hungary	507	570	562	850	1 005	1 472
Bratislava, Slovakia	563	557	550	1 043	998	1 666
Vienna, Austria	498	491	484	1 089	1 240	1 708
Belgrade, Serbia	552	631	624	507	631	1 099
Munich, Germany	515	507	500	1 199	1 565	2 033
Prague, Czech	820	814	807	1 367	1 522	1 990
Timisoara, Romania	783	873	866	655	739	1 206
Kyiv, Ukraine	1 641	1 704	1 697	1 949	1 611	2103





Luka Rijeka Inland Terminal



- 7 km from AGCT with road and rail access
- Warehouse Complex - Total area: 417,413 m²
- Open Warehouse: 130,000 m², covered Warehouse: 100,000 m²
- Free Area 243,000 m² - additional new warehouses can be built!
- Customs FREE ZONE
- Stuffing/unstuffing/warehousing
- Transport to from AGCT port
- Empty depo - containers survey / selection / separation / repairs / fumigation



Depolink depot



- 12km from port with direct road access
- Empty depo - containers survey / selection / separation / full M&R / fumigation
- Sophisticated IT solutions
- Port transport to/from AGCT
- Reefer pretrip inspections



Advantages of reefers via AGCT

Expanded capacity for reefers – 450 plugs available on terminal, more plugs at off-docks

- Reefer storage and monitoring, on dock CFS with direct manipulation from reefers to truck and vice versa
- Reefer block trains can be organized in direct planning with vessel operation enabling full utilization of favorable and competitive transit times towards final inland destinations
- Our partner, Luka Rijeka currently in progress of constructing 6800sqm reefer warehouse at Škrljevo inland terminal, only 7 km from the terminal connected with both highway and railway



AGCT reefer services on terminal

- BIP station – presence of the Border Inspection Point at the terminal enables AGCT to be the first port of call and entry point for all cargo of vegetative or animal origin intended for human consumption in compliance with Veterinary and Phytosanitary inspection upon arrival to EU
- EU customs clearance – all goods that enter the EU through the container terminal AGCT can be cleared on site
- Reefer container genset mounting, washing and PTI Inspections offered on site





**Adriatic Gate
Container Terminal**

An ICTSI Group Company

Additional services



EXPERTISE AND KNOW HOW IN CFS

IN-PORT WAREHOUSE AVAILABILITY (8000 SQM CLOSED WAREHOUSE)

1500 SQM OF COVERED AREA FOR STRIPPING/STUFFING OF CONTAINERS





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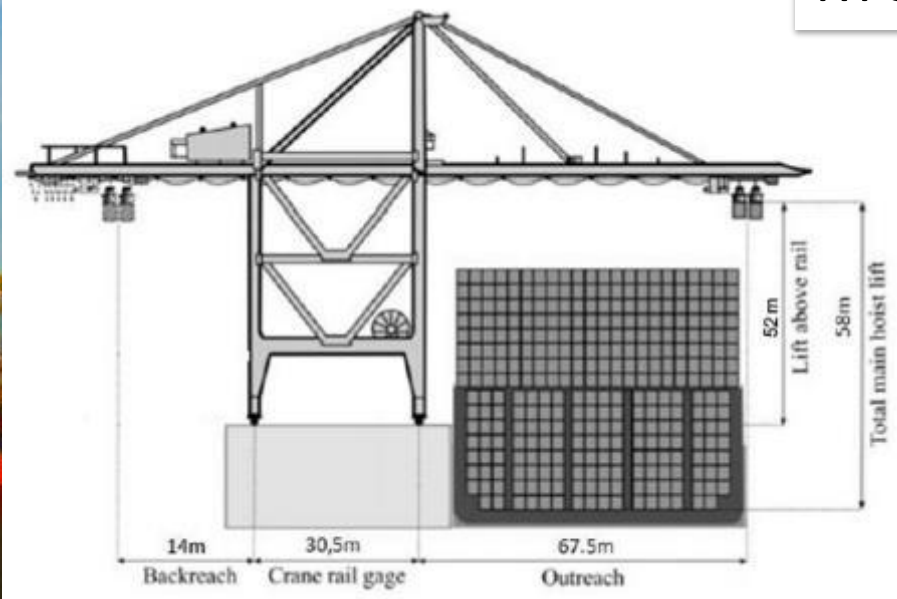
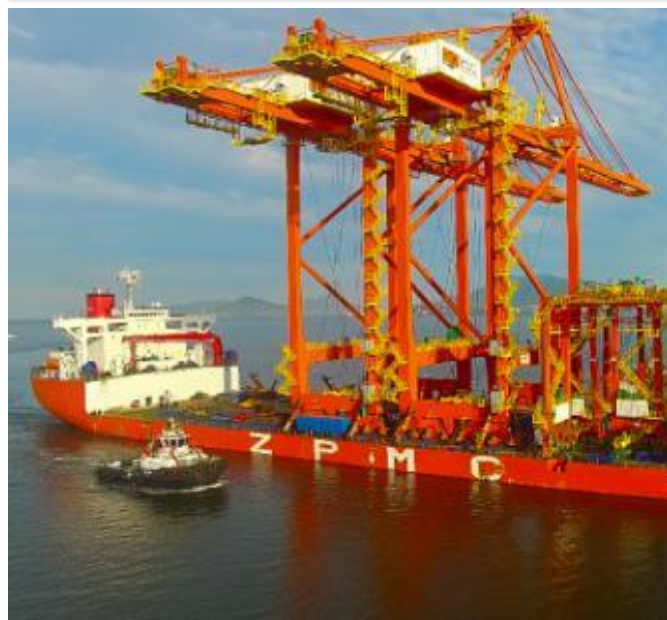
Additional services



EXPERTISE AND KNOW HOW IN HANDLING YOUR SPECIAL PROJECTS,
BBK AND OOG CARGO REQUIREMENTS

2 New Super Postpanamax STS cranes to handle largest vessels – total 5 cranes

2 New Hybrid RTGs and converting existing Diesel to Hybrid - total 8 RTGs



Additional electric yard equipment, IT and civil upgrades



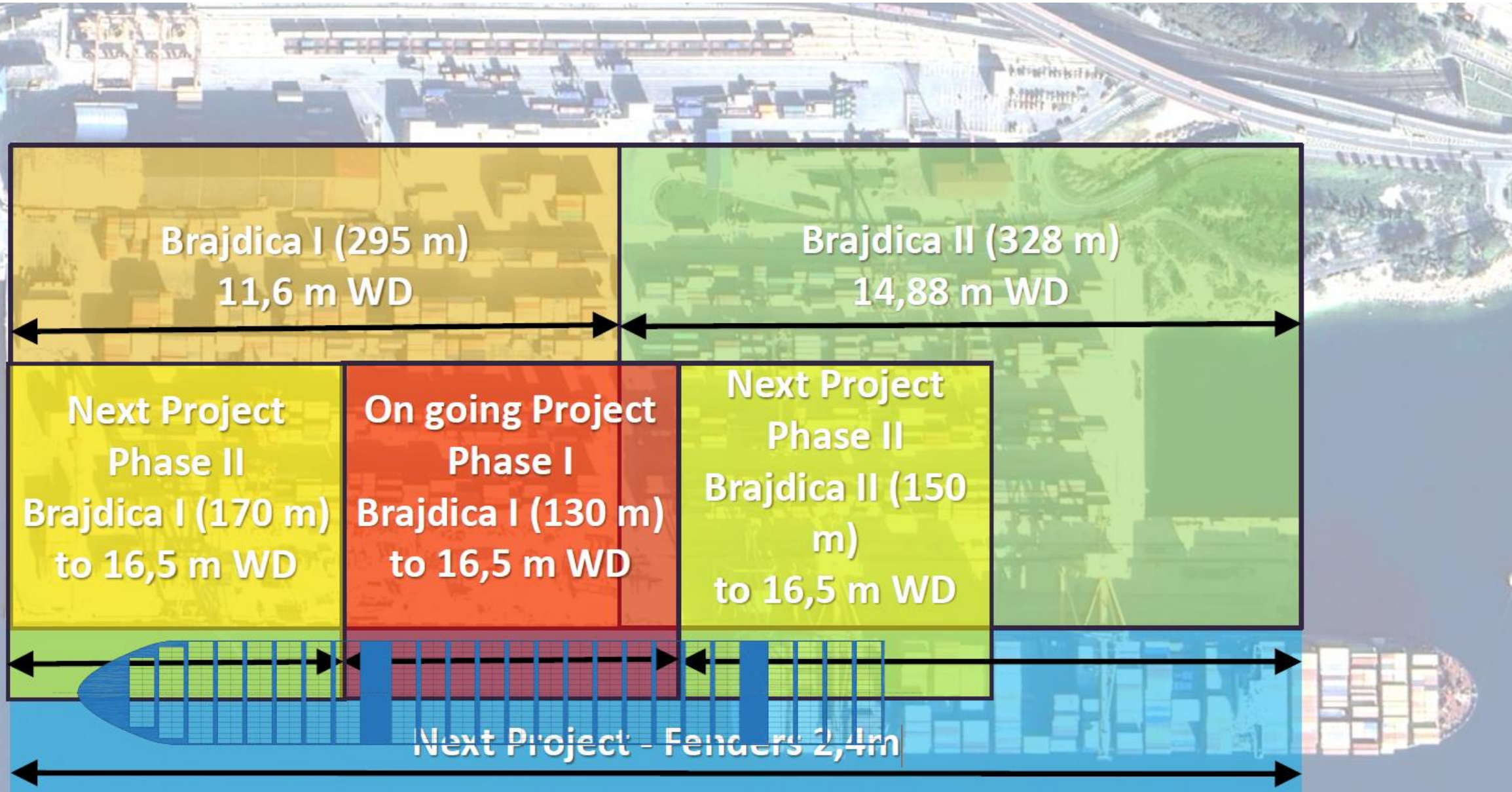


**Adriatic Gate
Container Terminal**

An ICTSI Group Company

Already handling 15,000TEU, add berth deepening







**Adriatic Gate
Container Terminal**

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AGCT Masterplan



The image shows two workers in the foreground, seen from behind, wearing orange high-visibility safety vests and white hard hats. They are standing on a concrete pier. In the background, a large cargo ship is docked at the pier, and the sun is setting over the water, creating a bright, hazy glow. The sky is a mix of orange and grey. The overall scene is industrial and maritime.

Thank you!

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